

EXHIBIT D

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/5/2009	B110	JR WEISS	5.00	\$3,350.00
		TELEPHONE CONFERENCES WITH CLIENT RE FIRST DAY PLEADINGS (1.5); REVISE AND FILE FIRST DAY PLEADINGS (3.5).		
7/5/2009	B110	MA OLINS	11.30	\$4,407.00
		ATTENTION TO CASE AND FIRST DAY MOTION FILING AND RELATED MATTERS.		
7/5/2009	B110	ME HOFFMAN	7.00	\$2,275.00
		COMMUNICATIONS WITH DM AND CLIENT TEAMS IN CONNECTION WITH CREDITOR MATRIX, CONSOLIDATED TOP 40 CREDITORS LIST, AND FIRST DAY SERVICE LIST (1.3); COMMUNICATIONS WITH LOCAL COUNSEL RE FILING SAME (.6); REVIEW AND ANALYZE SAME (2.5); EDIT SAME (2.6).		
7/5/2009	B110	R CIAMBRONE	8.10	\$4,536.00
		OVERSEE FILINGS, PUT TOGETHER PACKAGES FOR SERVICE (2.1); ADDRESS ISSUES REGARDING CASH MANAGEMENT MOTION (.20); DRAFT AFFIDAVIT IN SUPPORT OF FIRST DAY MOTIONS (1.1); CALL WITH GLENN AND TERRY TO DISCUSS AFFIDAVIT/FIRST DAY MOTIONS, DETAILS REGARDING FILING, ACTIONS TO TAKE UPON FILING (1.0); FINALIZE FIRST DAY PLEADINGS FOR FILING: MOTION FOR JOINT ADMINISTRATION (.70); RESEARCH REGARDING LIQUOR LAW RULES IN VARIOUS STATES REGARDING PENALTIES FOR NON-PAYMENT OF INVOICES (1.2); REVIEW CASES, RULES/SIGN PRO HAC VICE MOTION (.30); GIFT CARD MOTION (.70); TAX MOTION (.80).		

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/6/2009	B110	BA GRUPPO	1.00	\$290.00
	RECEIPT & REVIEW OF MEMO REPLY FROM M.E.HOFFMAN RE CLARIFICATION FROM CLIENT RE MIAMI WIND POLICY --- SUBMITTED FURTHER INQUIRY RE NAME OF INSURED (0.10); RECEIPT & REVIEW OF REPLY MEMO FROM M.E.HOFFMAN RE CLARIFICATION OF DEBTOR'S FULL NAME (0.10); UPDATED APPLICABLE DEBTOR'S SCHEDULE H - CODEBTOR INFORMATION TO CORRECT ONE OF DEBTOR'S LEGAL NAMES (.10); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN WITH FULL NAMES AND ADDRESSES OF INSURANCE COMPANIES (.10); UPDATE TO APPLICABLE DEBTOR'S SCHEDULE G WITH FULL NAMES AND ADDRESSES FOR INSURANCE COMPANY DATA (0.20); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN WITH ATTACHMENTS OF UPDATED CONTRACTS BY LOCATION -- REPLY TO M.E.HOFFMAN RE DISCREPANCY ON PRIOR INSTRUCTIONS WITH STORE LOCATIONS FOR SPECIFIC DEBTORS VS. NOW REPORTING OF ENTITY (0.20).			
7/6/2009	B110	JR WEISS	3.70	\$2,479.00
	DRAFT COMMUNICATION PIECE FOR VENDORS (0.3); TELEPHONE CONFERENCES WITH G. MASSEY, T. RYAN RE EFFECTS ON OPERATIONS (0.6); TELEPHONE CONFERENCE WITH B. ALBERGOTTI, T. MONSOUR, M. ELMORE RE FILINGS AND FIRST DAY HEARINGS (0.6); ; OFFICE CONFERENCE WITH R. CIAMBRONE RE LIQUOR BILLS (0.2); DRAFT RETENTION PLEADINGS AND AFFIDAVIT (2.0).			
7/6/2009	B110	LM MCDOWELL	3.50	\$962.50
	CALLS TO ADDITIONAL UTILITY VENDORS TO OBTAIN INFORMATION FOR FILING OF LEGAL NOTICES (2.80), UPDATE UTILITIES SUPPLEMENT TO SERVICE LIST (.70).			

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/6/2009	B110	MA OLINS	ATTENTION TO IMMEDIATE POST-FILING ISSUES AND INQUIRIES FROM COMPANY AND BANK (.4). COORDINATE FIRST DAY SERVICE AND ATTENTION TO RELATED SERVICE ISSUES (1.8); ATTENTION TO LOCAL COUNSEL RETENTION ISSUES (.3); PREPARATIONS FOR FIRST DAY HEARINGS AND ATTENTION TO RELATED SCHEDULING ISSUES (2.5); ATTENTION TO FIRST DAY FILINGS AND RELATED DEFICIENCY NOTICES (.9).	5.90	\$2,301.00
7/6/2009	B110	R CIAMBRONE	PREPARE AND SERVE ALL FIRST DAY MOTIONS (2.0); CALL WITH JUDGE'S CLERK REGARDING SETTING OF FIRST DAY MOTIONS (.20); FOLLOW UP REGARDING FILINGS (1.2); CALLS/EMAIL CORRESPONDENCE WITH GLENN REGARDING PAYMENT OF LIQUOR BILLS (.80); RECEIPT AND REVIEW OF DEFICIENCY NOTICES (.40); CALLS/EMAIL CORRESPONDENCE REGARDING BANKS QUESTIONS AS TO FILINGS, PAYMENT OF CHECKS (.50).	5.10	\$2,856.00
7/6/2009	B110	T PATTERSON	CHECK STATUS OF OUTSTANDING UCC SEARCHES.	0.10	\$27.00
7/7/2009	B110	JR WEISS	PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH US TRUSTEE RE FIRST DAY PLEADINGS (1.0); CLEAR CONFLICTS (1.5); WORK WITH COMPANY ON FALLOUT FROM FILING - TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE CLOSINGS, ANSWER QUESTIONS ON PAYROLL (2.0).	4.50	\$3,015.00
7/7/2009	B110	MA OLINS	PREPARATION, STRATEGY, RESEARCH AND CONFERENCES RE FIRST DAY HEARINGS (4.4); ATTENTION TO GARDEN CITY SERVICE ISSUES AND CALL WITH GARDEN CITY RE SAME (.2); ATTENTION TO LOCAL COUNSEL RETENTION ISSUES (.5); ADDRESS FIRST DAY SERVICE ISSUES AND PREPARATION OF CERTIFICATE OF SERVICE (.6).	5.70	\$2,223.00
7/7/2009	B110	ME HOFFMAN	DETAILED E-MAIL COMMUNICATIONS TO AND FROM DM ATTORNEYS RE SERVICE LIST FOR FIRST DAY MOTIONS (.3); REVIEW SAME (.2).	0.50	\$162.50
7/7/2009	B110	NO ISAACSON	PREPARE FOR CALL WITH INDEPENDENT DIRECTORS.	0.40	\$174.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/7/2009	B110	R CIAMBRONE	5.00	\$2,800.00
		CALL WITH LOCAL COUNSEL REGARDING FIRST DAY HEARINGS ON TAXES, LIQUOR AND GIFT CARDS (.30); CALL WITH JENNIFER GALLER REGARDING REGULATORY LIQUOR ISSUES (.20); CALL WITH UST REGARDING FIRST DAY MOTIONS, COMMENTS, QUESTIONS (.90); PREPARE FOR HEARINGS ON TAXES, LIQUOR AND GIFT CARDS, REVIEW OF AFFIDAVIT IN SUPPORT OF FIRST DAYS, OUT LINE PROFFER (1.8); ADDRESS CALLS FROM VARIOUS CREDITORS, FED EX, REGARDING SERVICE, TO WHOM IT PACKAGES SHOULD BE ADDRESSED (US FOOD SERVICE, SUN TRUST, JP MORGAN, CRESENT RESOURCES) (.20 EACH, .80); ON GOING CALLS WITH MISSY REGARDING VENDOR, GIFT CARD INQUIRIES, SET-OFFS AND CREDITS (.70); REVIEW OF 28 U.S.C. 959(B), STATE LAW, REGULATORY ISSUES REGARDING LIQUOR (.30).		
7/8/2009	B110	BA GRUPPO	0.10	\$29.00
		TELEPHONE CONFERENCE WITH M.E.HOFFMAN RE SCHEDULE G.		
7/8/2009	B110	JR WEISS	3.90	\$2,613.00
		TELEPHONE CONFERENCES WITH G. MASSEY, T. RYAN RE PAYMENT OF PREPETITION INVOICES AND WAGES, UTILITY DEPOSITS, PAYMENT OF ONGOING INVOICES (2.1); REVIEW FINANCIAL REPORTS (0.3); WORK W/R. CIAMBRONE, M. OLINS IN PREPARATION FOR FIRST-DAY HEARINGS IN FT. WORTH (1.5).		
7/8/2009	B110	MA OLINS	2.00	\$780.00
		ADDRESS PENDING LITIGATIONS ISSUES AND COMMUNICATIONS WITH C. LEHMANN RE LITIGATION (.6); PREPARATIONS FOR FIST DAY HEARING (.9); ATTENTION TO FILINGS AND DEFICIENCIES (.2); ADDRESS POST-FILING BUSINESS ISSUES (.3).		
7/8/2009	B110	ME HOFFMAN	0.60	\$195.00
		REVIEW E-MAIL CORRESPONDENCE FROM BAGRUPPO IN CONNECTION WITH PREPARING SCHEDULES (.4); E-MAIL CORRESPONDENCE TO AND FROM DM ATTORNEYS RE PARTIES ENGAGED IN PRE-BANKRUPTCY LITIGATION WITH DEBTORS (.2).		

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7/8/2009	B110	R CIAMBRONE	PREPARE FOR HEARINGS BEFORE JUDGE LYNN (1.5); ATTEND HEARINGS AND FOLLOW UP WITH CLIENT AND LOCAL COUNSEL (1.5); MEETING WITH CLIENT TO REVIEW MOTIONS, TAXES, LIQUOR AND PREPARE POSSIBLE PROFFERS AND/OR TESTIMONY (2.0).	5.00	\$2,800.00
7/9/2009	B110	BA GRUPPO	RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN RE MIAMI FL WIND POLICY; DELETION OF POLICY FROM THE OCEANAIRE, INC.'S SCHEDULE G AND ADDITION TO THE OCEANAIRE RESTAURANT COMPANY, INC.'S SCHEDULE G (0.20); RECEIPT & REVIEW OF INQUIRIES FROM M.E.HOFFMAN RE SCHEDULE G WITH FOLLOW UP TELEPHONE CALL RE SAME (0.10).	0.30	\$87.00
7/9/2009	B110	GP DUFFY	RESEARCH REGARDING APPLICABILITY OF THE PERISHABLE AGRICULTURAL COMMODITIES ACT WITH RESPECT TO BANKRUPTCY FILINGS OF OCEANAIRE (1.9); REVIEW OF SUPERPRIORITY STATUS OF PACA CLAIMS AND DRAFTING MEMORANDUM REGARDING SAME (1.0).	2.90	\$1,058.50
7/9/2009	B110	MA OLINS	INTRODUCTION CALL WITH NEW LOCAL COUNSEL (1.0); ANALYSES AND RESEARCH RE THREATENED CLAIMS (1.5); ADDRESS NOTICE AND RELATED GARDEN CITY ISSUES (1.0); PREPARATIONS FOR FIRST DAY HEARING (1.2).	4.70	\$1,833.00
7/9/2009	B110	ME HOFFMAN	COMMUNICATE TO AND FROM BAGRUPPO RE EXECUTORY CONTRACTS AND SCHEDULE G (.6); DRAFT DETAILED E-MAIL TO GARDEN CITY RE CREDITOR MATRIX AND REVIEW SAME (.1); REVIEW UTILITIES LIST AND RESPOND TO LMCADOWELL CLAIMS RE SAME (1.1). REVIEW LITIGATION/INSURANCE/ADMINISTRATIVE CLAIMS AND DRAFT DETAILED E-MAIL RE SAME TO CLIENT AND CALL WITH CLIENT RE SAME (2.1); REVIEW LITIGATION/INSURANCE/ADMINISTRATIVE CLAIMS AND E-MAIL TO AND FROM MAOLINS RE REJECTED CONTRACTS (.6).	4.50	\$1,462.50

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7/9/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLENN REGARDING BANK ACCOUNTS, PAYMENT OF CLAIMS (.20); ONGOING EMAIL CORRESPONDENCE WITH GLENN AND TERRY REGARDING ISSUES THAT UST RAISED, RESOLUTION OF SAME, BANK ACCOUNT INFORMATION, MEDIA INFORMATION, AND TELEPHONE CONFERENCE WITH GLENN REGARDING MEDICA INFORMATION (.50); EMAIL CORRESPONDENCE WITH GLENN AND TERRY REGARDING TAX AND LIQUOR ORDER AND GIFT CARD ORDER (.20); EMAIL CORRESPONDENCE WITH MISSY REGARDING LIQUOR CHARGES (.10); MEETING WITH SAM STRICKLIN, NEW LOCAL COUNSEL, REGARDING FIRST DAYS, CLAIMS, PROGRESS OF CASE GOING FORWARD (1.5); RECEIPT AND REVIEW OF US TRUSTEE'S REQUIRED INFORMATION FOR INITIAL MEETING AND BEGIN PREPARING REQUIRED FORMS FOR ALL DEBTORS (2.3).	4.80	\$2,688.00
7/10/2009	B110	LM MCDOWELL	UPDATE AND REVISE UTILITIES SUPPLEMENT TO SERVICE LIST (.50); PREPARE LEGAL NOTICE OF MAILING (.50).	1.00	\$275.00
7/10/2009	B110	MA OLINS	WORK ON SERVICE LIST ISSUES (.5); PREPARATIONS FOR FIRST DAY HEARING AND ATTENTION TO RELATED ISSUES (5.2); STRATEGY AND PREPARATIONS FOR NEXT ROUND OF "FIRST DAY" MOTIONS (2).	7.70	\$3,003.00
7/10/2009	B110	ME HOFFMAN	DRAFT DETAILED E-MAIL TO DM TEAM RE LINGERING ISSUES RE SCHEDULES AND SOFAS (1.3). REVIEW AND ANALYZE MATRIX, 2002 SERVICE LIST, AND UTILITIES SERVICE LIST, AND PARALEGAL NOTES RELATED THERETO (1.3); E-MAIL AND TELEPHONE COMMUNICATIONS WITH BAGRUPPO RE INPUTTING INFORMATION INTO VARIOUS SCHEDULES (.5); REVIEW INFORMATION SUPPLIED BY CLIENT IN CONNECTION WITH SCHEDULES AND SOFAS (2.8); INPUT VARIOUS DATA INTO SCHEDULES AND SOFAS (1.5); DRAFT DETAILED E-MAIL TO CLIENT RE FURTHER INFORMATION NEEDED IN CONNECTION WITH SCHEDULES AND SOFAS (1.5).	8.90	\$2,892.50

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7/10/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH FIFTH THIRD'S COUNSEL BILL FETCHER REGARDING CREDIT CARD PROCESSING (.30); FOLLOW UP WITH COMPANY REGARDING SAME, BACKGROUND FACTS THROUGH ONGOING EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES (.50); TELEPHONE CONFERENCE WITH ALAN BORNSTEN (ATTORNEY FOR SEATTLE LANDLORD) REGARDING REJECTION (.20); TWO TELEPHONE CONFERENCES WITH TRUSTEE REGARDING BANK ACCOUNTS (.10, .20); CALL WITH TERRY AND GLENN REGARDING OUTSTANDING ISSUES, WHAT TO EXPECT FOR FIRST DAYS, TASKS TO COMPLETE (.80); CONTINUE TO PREPARE FOR FIRST DAYS, PULL TOGETHER ORDERS, INFORMATION FOR UST, BACK UP INFORMATION ON ACCOUNTS AND WAGES (2.2); FOLLOW UP WITH COMPANY AND OBTAIN INFORMATION REGARDING ACCOUNTS AS REQUESTED BY UST (.70).	5.00	\$2,800.00
7/11/2009	B110	MA OLINS	PREPARATION FOR FIRST DAY HEARINGS (.3).	0.30	\$117.00
7/11/2009	B110	ME HOFFMAN	EDIT STATEMENTS OF FINANCIAL AFFAIRS.	5.00	\$1,625.00
7/11/2009	B110	R CIAMBRONE	FINALIZE DEBTOR INFORMATION SHEET FOR DEBTOR INTERVIEW (.30); EMAIL CORRESPONDENCE WITH GLENN MASSEY REGARDING SAME (.20).	0.50	\$280.00
7/12/2009	B110	LJ KOTLER	CONFERENCE CALL WITH ROSANNE CIAMBRONE AND MATT OLINS REGARDING ISSUES WITH AMEX REFUSAL TO PAY AND PROPOSED COURSE OF ACTION GOING FORWARD.	0.30	\$165.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/12/2009	B110	MA OLINS	3.90	\$1,521.00
	WORK ON AMEX MONEY WITHHOLDING ISSUE (.8). WORK ON ISSUES RELATING TO GARDEN CITY MOTION ATTACHMENTS INCLUDING MODIFICATIONS TO PROPOSED ORDER, PROOF OF CLAIM FORM AND 341 NOTICE (1.8); CALL WITH GARDEN CITY RE SAME (.2); ATTENTION TO SERVICE LIST PREPARATION (.2); PREPARE FOR FIRST DAY HEARING AND POTENTIAL WORK TO BE DONE SUBSEQUENT TO HEARING (.4); WORK ON TO DO ITEM LIST (.5); PREPARE FOR FIRST DAY HEARING AND POTENTIAL WORK TO BE DONE SUBSEQUENT TO HEARING (.4); ATTENTION TO SERVICE LIST PREPARATION (.2); WORK ON TO DO ITEM LIST (.5).			
7/12/2009	B110	ME HOFFMAN	4.80	\$1,560.00
	EDIT STATEMENTS OF FINANCIAL AFFAIRS (3.5); CONFERENCE WITH MAOLINS AND RXCIAMBRONE RE SAME (.2); EDIT MATRIX AND MASTER SERVICE LIST AND E-MAIL DM AND GARDEN CITY RE SAME (1.1).			
7/12/2009	B110	R CIAMBRONE	6.20	\$3,472.00
	ONGOING EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH GLENN, MATT AND MATT RELATING TO PREPARATION OF SCHEDULES (.90); REVISE GARDEN CITY ORDER FOR SUBMISSION ON FIRST DAY (.50); EMAIL CORRESPONDENCE WITH DAVID POLLACK AND LARRY GELBER REGARDING SAME (.3); PREPARE FOR FIRST DAY HEARING, OUTLINING ARGUMENTS FOR ALL MOTIONS (2.8); PREPARE UST MATERIALS FOR INITIAL DEBTOR MEETING (.70); LOCATE ATTORNEY WITH CONTACTS WITH AMERICAN EXPRESS AND TALK TO LARRY KOTLER ABOUT CONTACTING SAME, PROVIDE HIM WITH NECESSARY INFORMATION TO RESPOND (.50); DRAFT EMAIL CORRESPONDENCE FOR GLENN AND MISSY REGARDING AMERICAN EXPRESS (.20); ONGOING TELEPHONE CONFERENCES WITH GLENN REGARDING SAME (.30).			

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DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/13/2009	B110	BA GRUPPO	2.60	\$754.00
	RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN RE CONTRACTS: SERVICE CONTRACTS BY LOCATION; CORPORATE CONTRACTS; AND COMMODORE PARTICIPANTS (0.10); REVIEW OF CONTRACT SPREADSHEETS: INPUT OF DATA TO THE OCEANAIRE TEXAS RESTAURANT COMPANY, L.P., THE OCEANAIRE TEXAS BEVERAGE COMPANY, INC., AND THE OCEANAIRE, INC. BASED ON CORPORATE CONTRACTS LISTING; AND, INPUT OF DATA TO THE OCEANAIRE RESTAURANT COMPANY, INC. BASED ON COMMODORE PARTICIPANTS LISTING (1.0); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN WITH INSURANCE POLICIES DETAILS DOCUMENT AND CARRIERS DURING LAST 5 YEARS DOCUMENT (0.10); REVIEW INSURANCE POLICIES DETAILS DOCUMENT AND CARRIERS DURING LAST 5 YEARS DOCUMENT: INPUT OF POLICY DATA TO SCHEDULES B AND G UNDER THE OCEANAIRE, INC. PLUS INPUT OF POLICY DATA TO THE OCEANAIRE RESTAURANT COMPANY, INC.'S SCHEDULE G WITH MIAMI FL WIND POLICY (0.70); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN WITH BINDERS FOR INSURANCE CONTRACTS - REPLY MEMO TO M.E.HOFFMAN WITH INFORMATION AS TO ALL THREE ARE TEMPORARY INSURANCE CONTRACTS THAT EXPIRED 05/01/2009 (0.10); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN WITH LANDLORD ADDRESSES FROM LEASES (0.10); REVIEW AND INPUT OF LANDLORD DATA WITH ADDRESSES FROM LEASES TO RESPECTIVE SCHEDULE G OF DEBTORS (0.50).			
7/13/2009	B110	JR WEISS	0.30	\$201.00
	REVIEW DEMANDS FROM UTILITIES IN HOUSTON, MIAMI, INDIANAPOLIS.			

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7/13/2009	B110	LJ KOTLER	COMMUNICATED TO AND FROM AMEX'S COUNSEL REGARDING ISSUES WITH AMEX'S REFUSAL TO TURN OVER RECEIPTS TO OCEANNAIRE (0.2); CONFERENCE CALL WITH AMEX'S COUNSEL REGARDING SAME (0.2); CONFERENCE CALLS (X2) FROM MELISSA SCHMIDT REGARDING ISSUES WITH AMEX RETURN OF MONEY (0.2); SYNOPSIS OF HER CALL WITH AMEX AND MY CALL WITH AMEX'S COUNSEL (0.2); CONFERENCE CALL TO AND FROM ROSANNE CIAMBRONE REGARDING AMEX'S RETURN OF FUNDS (0.3); PREPARED EMAIL COMMUNICATION TO AMEX'S COUNSEL REGARDING RETURN OF FUNDS (0.1).	1.20	\$660.00
7/13/2009	B110	LM MCDOWELL	ATTN. TO UPDATES TO UTILITY VENDOR ADDRESS INFORMATION (1.00), PREPARE EXCEL SPREADSHEET FOR UTILITIES SUPPLEMENT TO SERVICE LIST RE: LEGAL NOTICES (1.70).	2.70	\$742.50
7/13/2009	B110	MA OLINS	ADDRESS AMEX PAYMENT ISSUES (.7); ADDRESS POST-PETITION COMPANY OPERATION ISSUES (1); PREPARE FOR FIRST DAY HEARING (3.5); ATTEND FIRST DAY HEARING (1.3); PREPARE FOR UST MEETING (.2); ATTEND UST MEETING (1.5); POST-FIRST DAY HEARING WORK INCLUDING REVISE PROPOSE ORDERS AND RELATED STRATEGY (2.2).	10.40	\$4,056.00
7/13/2009	B110	ME HOFFMAN	EDIT SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (2.7); PREPARE NOTICE OF EXPEDITED HEARING (.3); EDIT SERVICE LISTS AND COMMUNICATE WITH DM AND GARDEN CITY RE SAME (1.7).	4.70	\$1,527.50

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7/13/2009	B110	R CIAMBRONE	PREPARE FOR FIRST DAY HEARINGS (2.1); MEET WITH CLIENT (.70); MEET WITH LOCAL COUNSEL (.80); ADDRESS AMERICAN EXPRESS ISSUE (.90); PREPARE UST INITIAL DEBTOR MEETING MATERIALS (1.3); DISCUSSIONS WITH SEATTLE LANDLORD REGARDING PROPERTY (.20); DISCUSSION WITH CLIENT REGARDING POST-PETITION OPERATIONS (.30); ADDRESS LEASE REJECTION ISSUES, VACATING PROPERTY (.30); UPDATES ON BOSTON HOUSTON AND ATLANTA LEASES; ARGUE FIRST DAY MOTIONS (1.3); INITIAL DEBTOR MEETING WITH UST'S OFFICE (1.5); PREPARE AMENDED ORDERS TO BE UPLOADED TO SYSTEM (1.9); EMAIL CORRESPONDENCE WITH LENDER'S COUNSEL REGARDING SAME (.20).	10.60	\$5,936.00
7/14/2009	B110	BA GRUPPO	RECEIPT & REVIEW OF REPLY BY CLIENT FORWARDED BY M.E.HOFFMAN RE DISCREPANCY RE WORKERS COMP POLICY -- ENTRY OF SAME TO SCHEDULES B AND G.	0.10	\$29.00
7/14/2009	B110	JR WEISS	WORK WITH DEBTOR ON ACH TRANSFERS FROM AMEX AND FIFTH THIRD.	1.00	\$670.00
7/14/2009	B110	MA OLINS	ADDRESS ISSUES RELATING TO FILING OF CREDITOR MATRIX AND CALLS WITH COURT PERSONNEL AND LOCAL COUNSEL RE SAME (1.6); STRATEGY RE ADDITIONAL MOTIONS FOR FILING (.3); ADDRESS OTHER SERVICE LIST RELATED ISSUES (.5); FINALIZE CONTENTS OF INITIAL CASE NOTICE PACKAGE INCLUDING CREDITOR MEETING NOTICE AND PROOF OF CLAIM FORM (2.6); WORK ON UTILITY AND 366 ISSUES (.6).	5.60	\$2,184.00
7/14/2009	B110	ME HOFFMAN	EDIT SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (8.2); CONFERENCE WITH MAOLINS RE MATRIX, CASE STATUS (.5); REVIEW CREDITOR MATRIX INSTRUCTIONS (.2); DRAFT DETAILED E-MAIL TO SEC SERVICES AND MEET WITH SEC SERVICES RE SAME (.6).	9.50	\$3,087.50

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7/14/2009	B110	R CIAMBRONE	3.30	\$1,848.00
	ADDRESS ISSUES RELATING TO CONTACTING OF UTILITIES, DEPOSITS, UTILITY LISTS, DRAFT SCRIPT FOR CALLS AND MEETING WITH SUSAN BODIE TO PREPARE HER FOR SAME (.90); ADDRESS ISSUES REGARDING SCHEDULES (.80); EMAIL CORRESPONDENCE WITH UST REGARDING INSURANCE BINDER (.10); EMAIL CORRESPONDENCE WITH TERRY RYAN REGARDING UNPAID VACATION/SEVERANCE (.20); ADDRESS CREDITOR MATRIX ISSUES (.30); AND FOLLOW UP WITH CLIENT (.20); AND FOLLOW UP WITH CLIENT (.10); EMAIL CORRESPONDENCE WITH UST REGARDING TAX RETURNS (.10); ONGOING TELEPHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH GLENN REGARDING AM EX ISSUE (.40); TELEPHONE CONFERENCE WITH JASON POMERANTZ (SANTA MONICA SEAFOOD) REGARDING VENDOR ISSUE (.20).			
7/14/2009	B110	SA BODIE	2.40	\$612.00
	OFFICE CONFERENCE WITH R. CIAMBRONE (.20); TELEPHONE CALLS TO UTILITY COMPANIES RE ADEQUATE ASSURANCE OF PAYMENT (2.20).			

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7/15/2009	B110	BA GRUPPO	3.60	\$1,044.00
	RECEIPT & REVIEW OF REPLY MEMO FROM M.E.HOFFMAN RE LANDLORD LEASES == REVIEW OF WORD DOCUMENT AND EMAIL OF LISTINGS WITHIN TABLE (0.10); TELEPHONE CONFERENCE WITH M.E.HOFFMAN RE SCHEDULE G ISSUES (0.20); SCHEDULE G RE NONRESIDENTIAL LEASES OF REAL PROPERTY - INPUT OF 1ST LISTING ONLY OF LANDLORD DATA, DELETION AND ADDITION ACCORDING TO SERVICE CONTRACTS BY LOCATION FOLLOWING REVISED INSTRUCTIONS TO ALL APPLICABLE SCHEDULES; DISREGARDING THREE TEMPORARY INSURANCE POLICIES PER M.E.HOFFMAN; AND DISREGARDING FORMER INSURERS LISTED IN M.E.HOFFMAN'S EMAIL WHERE POLICY HAS ENDED (0.90); MEMO TO M.E.HOFFMAN WITH VERIFICATION OF SCHEDULE G DATA INPUT BASED ON INSTRUCTIONS IN TELEPHONE CONFERENCE (0.10); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN ALONG WITH 2007, 2008 AND YTD 2009 FIGURES; INPUT OF DATA TO STATEMENT OF FINANCIAL AFFAIRS (0.10); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN RE REVISED LICENSORS (0.10); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN WITH STATEMENT 3(B) CHECK REGISTERS (0.10); REVIEW OF EACH ENTRY ON CHECK REGISTER DOCUMENTS, CORRECTIONS MADE TO DATES; MEMO TO M.E.HOFFMAN WITH LISTING OF CORRECTIONS MADE RE STATEMENT OF FINANCIAL AFFAIRS (2.0).			
7/15/2009	B110	CP VERNON	1.00	\$220.00
	RECEIPT AND REVIEW OF E-MAILS AND ATTACHMENTS FROM B. GRUPPO RE: SCHEDULES E AND F, AND BESTCASE PROCEDURES.			
7/15/2009	B110	JR WEISS	2.00	\$1,340.00
	TEAM MEETING RE UPCOMING MOTIONS - SEVERANCE, RETENTION, LEASE REJECTION, AND PLAN (1.0); CONFERENCE CALL WITH G. MASSEY, T. RYAN (0.6); TELEPHONE CONFERENCE WITH J. HAAS RE COMMITTEE FORMATION AND CLARION OFFER (0.4).			

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7/15/2009	B110	MA OLINS	8.10	\$3,159.00
	WORK ON AND REVISE INITIAL NOTICE PACKAGE (2.2); WORK ON SCHEDULE AND SOFA ISSUES WITH M. HOFFMAN (.3); CALL WITH M. HOFFMAN AND R. CIAMBRONE RE SCHEDULE AND SOFA ISSUES (1.5); ADDRESS NEXT ROUND OF MOTIONS (.3); PREPARE FOR AND ATTEND TEAM STRATEGY MEETING WITH J. WEISS AND R. CIAMBRONE (.8); ATTEND BOARD CALL (.6); WORK ON SERVICE LISTS (.3); ATTENTION TO E-FILING REGISTRATION REQUIREMENTS AND COMPLETE FORM RE SAME (1.1); ADDRESS MATRIX AND MATRIX FILING ISSUES (.4); ADDRESS PROBLEM OF INCORRECT FILING OF WRONG 341 NOTICE (.6).			
7/15/2009	B110	ME HOFFMAN	13.20	\$4,290.00
	COMMUNICATE TO AND FROM MAOLINS RE MAILING LISTS, SCHEDULES AND SOFAS, ETC. (1.0); CALL WITH MAOLINS AND RCIAMBRONE RE SCHEDULES AND SOFAS (1.5); PROOF DATA ENTERED INTO SCHEDULES AND SOFAS (3.2); COORDINATE ENTRY OF ADDITIONAL DATA INTO SCHEDULES AND SOFAS (3.5); DRAFT DETAILED E-MAIL TO CLIENT RE MISSING INFORMATION (1.0); CALLS WITH COURT RE UPLOADING AND MAINTAINING CREDITOR MATRIX AND SHORTENED SERVICE LIST (.6); UPLOAD CREDITOR MATRIX (.3); DRAFT SHORTENED SERVICE LIST (.5); REVIEW GLOBAL NOTES TO SCHEDULES AND SOFAS (.6); COMPARE MATRIX ON PETITION DATE WITH CURRENT MATRIX (1.0).			
7/15/2009	B110	NO ISAACSON	0.50	\$217.50
	RESPOND TO EQUITY AND DEBT RELATED INQUIRIES.			

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/15/2009	B110	R CIAMBRONE	ONGOING EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH GLENN AND MISSY REGARDING AMERICAN EXPRESS, FIFTH THIRD, PAYMENT OF VENDORS, PETITION DATE, LANDLORDS AND LEASES AND OTHER MATTERS RELATING TO ADMINISTRATION (.90); CALL WITH BOARD OF DIRECTORS (1.0); FINALIZE OPEN ISSUES WITH RESPECT TO SCHEDULES (1.5); ONGOING EMAIL CORRESPONDENCE WITH FIFTH THIRD REGARDING CREDIT CARD PROCESSING (.20); REVIEW OF FIFTH THIRD'S AGREEMENT AND ARGUMENTS REGARDING RESERVES AND ASSESS SAME (.80); REVIEW OF AMERICAN EXPRESS ISSUES, CARD MEMBER AGREEMENT AND ARGUMENTS AND ASSESS SAME (.80); LEAVE MESSAGE FOR AMERICAN EXPRESS' COUNSEL (.10); EMAIL CORRESPONDENCE WITH GLENN REGARDING FIRST DAY ORDERS AND PROVIDE GLENN WITH SAME (.30); ONGOING EMAIL CORRESPONDENCE WITH LOCAL COUNSEL REGARDING MATRIX, 341 NOTICE FILED BY TRUSTEE, AUGUST 4TH HEARING, AND OTHER MATTERS REGARDING CASE ADMINISTRATION (.60); REVIEW/REVISE 341 NOTICE AND PROOF OF CLAIM FORM (.40).	6.60	\$3,696.00
7/15/2009	B110	SA BODIE	TELEPHONE CALLS TO UTILITY COMPANIES RE PREFERRED FORM OF ADEQUATE ASSURANCE OF PAYMENT.	3.70	\$943.50

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/16/2009	B110	BA GRUPPO	1.50	\$435.00
	RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN RE CERTAIN INSURANCE POLICIES (0.1); REVIEW OF FILE WITH REPLY TO M.E.HOFFMAN PROVIDING HARTFORD POLICY (0.10); REVIEW OF ALL NONRESIDENTIAL REAL PROPERTY LEASES LISTED ON EACH DEBTORS SCHEDULE G - REMOVAL OF DUPLICATE LORING PARK; MEMO TO M.E.HOFFMAN RE SAME (0.20); REVIEW OF CONTRACTS IN SCHEDULE G OF THE OCEANAIRE MINNEAPOLIS RESTAURANT COMPANY, LLC; THE OCEANAIRE TEXAS RESTAURANT COMPANY, LP; THE OCEANAIRE, INC.; AND THE OCEANAIRE RESTAURANT COMPANY INC. - REFORMATTING OF ALL APPLICABLE CONTRACT DESCRIPTIONS AS REQUESTED BY M.E.HOFFMAN (1.0); RECEIPT & REVIEW OF MEMO FROM M.E.HOFFMAN W/INQUIRY AS TO HARTFORD -- REPLY MEMO TO M.E.HOFFMAN RE HARTFORD LIFE AND ACCIDENT INSURANCE CO. POLICY (.10).			
7/16/2009	B110	CP VERNON	7.00	\$1,540.00
	QC SCHEDULE G RELATIVE TO ORCI AND INC ENTITIES; UPDATE SPREADSHEETS (6.7); SCAN AND E-MAIL TO M. HOFFMAN (.30).			
7/16/2009	B110	JR WEISS	0.80	\$536.00
	TELEPHONE CONFERENCE WITH K. BUSCH OF M&I BANK RE CASH MANAGEMENT SYSTEMS (0.3); WRITE COMMUNICATION PIECES FOR VENDORS AND EMPLOYEES (0.5).			
7/16/2009	B110	LJ KOTLER	0.20	\$110.00
	COMMUNICATED TO AND FROM MATT HOFFMAN REGARDING AMEX HOLD AND ISSUES CONCERNING SAME.			
7/16/2009	B110	LM MCDOWELL	3.00	\$825.00
	CALLS TO UTILITIES RE: SEC 366 ADEQUATE ASSURANCE OF PAYMENT (3.0).			
7/16/2009	B110	MA OLINS	8.80	\$3,432.00
	ATTEND ALL HANDS CALL (.8); WORK ON UTILITY MOTION AND RELATED EXPIATED HEARING MOTION AND ORDERS (5.6); ADDRESS SCHEDULE ISSUES (.5); PREPARE FOR FIRST DAY ORDERS AND OTHER DOCUMENT MASS SERVICE (1); ADDRESS ISSUES RELATING TO CASE COMMENCEMENT SERVICE (.5); ADDRESS GARDEN CITY FUNCTIONS AND CALL WITH GARDEN CITY RE SAME (.4).			

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/16/2009	B110	ME HOFFMAN	WORK WITH DM TEAM AND CLIENT TO PREPARE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS; REVIEW CLIENT CORRESPONDENCE AND INFORMATION IN CONNECTION WITH SAME.	7.50	\$2,437.50
7/16/2009	B110	R CIAMBRONE	PREPARE LETTER TO INCLUDE WITH PAYMENTS TO VENDORS (.30); EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCE WITH BILL FECHER, COUNSEL FOR FIFTH THIRD, REGARDING CREDIT CARD PROCESSING (.50); AND FOLLOW UP WITH GLENN REGARDING SAME (.20); TELEPHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH COUNSEL FOR AM EX, AND EMAIL CORRESPONDENCE WITH COUNSEL FOR AM EX (GENE CHIKOWSKI) REGARDING CREDIT CARD PROCESSING (.60); AND FOLLOW UP WITH GLENN REGARDING SAME (.20); DRAFT UTILITIES MOTION (.60); FOLLOW UP WITH SUSAN BODIE REGARDING OPEN ISSUES WITH CONTACTING UTILITIES, QUESTIONS REGARDING SAME (.30); EMAIL CORRESPONDENCE WITH UST REGARDING FLOOD INSURANCE (.20); EXTENDED CALL WITH COMPANY (TERRY, GLENN, MISSY, WENDY) REGARDING ALL OPEN ISSUES, TASKS TO COMPLETE (2.0); ADDRESS OPEN ISSUES REGARDING SCHEDULES (.90); EMAIL CORRESPONDENCE WITH UST REGARDING TAX RETURNS (.20).	6.00	\$3,360.00
7/16/2009	B110	SA BODIE	CALLS TO UTILITIES COMPANIES RE METHOD OF ADEQUATE ASSURANCE PAYMENT.	3.30	\$841.50
7/17/2009	B110	CP VERNON	IN-DEPTH REVIEW AND ANALYSIS OF SOFA 3B SPREADSHEET(1.7); DETAILED REVISION OF SAME AT REQUEST OF M. HOFFMAN(3.6). QC SCHEDULE G RELATIVE TO TEXAS ENTITIES (.7); UPDATE SPREADSHEETS(.2); SCAN AND E-MAIL TO M. HOFFMAN (.3).	6.50	\$1,430.00

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/17/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH L. DIAZ RE PACA CLAIMS (0.2); REVIEW AND REVISE UTILITIES MOTION (0.3); TELEPHONE CONFERENCE WITH S. STRICKLIN RE UPCOMING HEARINGS AND COMMITTEE FORMATION (0.4); REVIEW FINAL MATRIX AND MEET WITH TEAM ON MATRIX DECISIONS (1.0); TELEPHONE CONFERENCE WITH M. HOFFMAN RE FILING OF SCHEDULES (0.5).	2.40	\$1,608.00
7/17/2009	B110	LM MCDOWELL	CALLS TO UTILITIES RE: SEC 366 ADEQUATE ASSURANCE OF PAYMENT (3.20), CHART RESPONSES (1.00).	4.20	\$1,155.00
7/17/2009	B110	MA OLINS	WORK ON PREPARATION, SCHEDULING, FILING AND SERVICE OF UTILITY MOTION AND RELATED DOCUMENTS INCLUDING MOTION TO EXPEDITE HEARING ON SAME (5.8); COORDINATE SERVICE OF OTHER DOCUMENTS (.6); ATTENTION TO SCHEDULE AND SOFA ISSUES (.7); STRATEGY RE OPEN ITEMS (.3).	7.40	\$2,886.00
7/17/2009	B110	ME HOFFMAN	WORK WITH DM TEAM AND CLIENT TO PREPARE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (12.2); REVIEW CLIENT CORRESPONDENCE AND INFORMATION IN CONNECTION WITH SAME (2.8).	15.00	\$4,875.00
7/17/2009	B110	NO ISAACSON	REVIEW REVISED LIST OF EQUITY HOLDERS AND RESPOND TO INQUIRIES PERTAINING TO THE SAME.	0.40	\$174.00
7/17/2009	B110	R CIAMBRONE	RECEIPT AND REVIEW OF EMPLOYEE LIST, ADDRESS OPEN ISSUES REGARDING SCHEDULES AND SOFAS (1.5); DRAFT/FINALIZE UTILITY MOTION (1.2); PULL AND REVIEW MTL NOTICE AND CONFERENCE WITH TERRY REGARDING SAME (.40); ADDRESS ISSUES REGARDING ADEQUATE PROTECTION FOR THE UTILITIES (1.0); ADDRESS ISSUES RELATING TO AM EX PROBLEMS, ONGOING EMAIL CORRESPONDENCE WITH GLENN AND COUNSEL FOR AM EX (.70).	4.80	\$2,688.00
7/17/2009	B110	SA BODIE	CALLS TO UTILITIES COMPANIES RE METHOD OF ASSURANCE PAYMENT; OFFICE CONFERENCE WITH R. CIAMBRONE AND L. MCDOWELL RE STATUS OF SAME.	4.30	\$1,096.50

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/17/2009	B110	T PATTERSON	0.10	\$27.00
	REVIEW AND SUMMARIZE UCC SEARCH RESULTS RECEIVED FOR THE OCEANAIRE MINNEAPOLIS RESTAURANT COMPANY, LLC AND THE OCEANAIRE TEXAS PRIVATE CLUB CORPORATION; SCAN AND SEND SAME TO MATT OLINS.			
7/18/2009	B110	ME HOFFMAN	10.30	\$3,347.50
	WORK WITH DM TEAM AND CLIENT TO PREPARE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS; REVIEW CLIENT CORRESPONDENCE AND INFORMATION IN CONNECTION WITH SAME.			
7/19/2009	B110	MA OLINS	1.00	\$390.00
	ADDRESS OPEN TASKS AND PREPARE DO/DEADLINE LIST (1).			
7/20/2009	B110	BA GRUPPO	0.30	\$87.00
	TELEPHONE CALL FROM M.E.HOFFMAN RE OCEANAIRE PLEADINGS; RECEIPT & REVIEW OF PRIORITY MEMO FROM M.E.HOFFMAN RE N.D. TEXAS / CM-ECF (0.10); REVIEW OF CM ECF GUIDELINES -- REPLY MEMO TO M.E.HOFFMAN (0.10); RECEIPT & REVIEW OF FURTHER INQUIRY FROM M.E.HOFFMAN RE NDTX; TELEPHONE CALL TO CATHY AT NDTX CLERK'S OFFICE RE PDF FILES - MEMO TO M.E.HOFFMAN RE SAME. (0.10).			
7/20/2009	B110	JR WEISS	0.90	\$603.00
	TELEPHONE CONFERENCE WITH T. RYAN, G. MASSEY RE PREPARATION FOR HEARING AND POTENTIAL TESTIMONY (0.5); TELEPHONE CONFERENCE WITH G. MCELREATH, C. ZALONSKI RE INQUIRIES (0.4).			
7/20/2009	B110	LM MCDOWELL	1.70	\$467.50
	CALLS TO AND RESPONSES FROM UTILITIES RE: SEC 366 ADEQUATE ASSURANCE OF PAYMENT (1.20), CHART RESPONSES (.50).			
7/20/2009	B110	MA OLINS	8.30	\$3,237.00
	WORK ON AND FILE SCHEDULES AND SOFAS (5.7); ATTENTION TO NEW DOCKET ENTRIES (.6); ATTENTION TO ATTORNEY PAYMENT DISCLOSURE FORM (.2); PREPARATION OF CERTIFICATE OF SERVICE IN CONNECTION WITH UTILITY RELATED MOTIONS AND FIRST DAY ORDERS (.6); ADDRESS UTILITY ISSUES AND PREPARATION FOR HEARING (1.2).			

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/20/2009	B110	ME HOFFMAN	WORK WITH DM TEAM AND CLIENT TO PREPARE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (10.0); REVIEW CLIENT CORRESPONDENCE AND INFORMATION IN CONNECTION WITH SAME (2.5); ASSIST IN PREPARING SAME FOR FILING AND FILING SAME (2.5).	15.00	\$4,875.00
7/20/2009	B110	NO ISAACSON	REVIEW THE OPTIONS AND WARRANTS AS WELL AS NEW CAPITALIZATION RELATED FILES AND PROVIDE ADDITIONAL COMMENTS RE THE STATEMENT OF FINANCIAL AFFAIRS FOR THE OCEANAIRE, INC. (1.5); REVIEW THE STATEMENT OF FINANCIAL AFFAIRS FOR EACH DEBTOR AND PROVIDE CERTAIN COMMENTS THEREON (2.5).	4.00	\$1,740.00
7/20/2009	B110	R CIAMBRONE	CONTINUE TO FOLLOW UP REGARDING UTILITIES, POSSIBLE ADEQUATE PROTECTION (.60); HEARING, ORDER; ONGOING EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES REGARDING AMERICAN EXPRESS ISSUES, EMAIL CORRESPONDENCE WITH COUNSEL FOR AM EX REGARDING RESOLUTION OF ISSUES (1.2); FINALIZE SCHEDULES AND SOFAS FOR FILING (5.8).	7.60	\$4,256.00
7/20/2009	B110	SA BODIE	TELEPHONE CALLS TO UTILITY COMPANIES RE ADEQUATE ASSURANCE PAYMENT.	1.30	\$331.50
7/21/2009	B110	LM MCDOWELL	CALLS TO AND RESPONSES FROM UTILITIES RE: SEC 366 ADEQUATE ASSURANCE OF PAYMENT (4.80), CHART RESPONSES (1.00), PREPARE ACCOUNT LIST AND LOCATIONS RE: NOTICE TO AT&T AND COMCAST (.70).	6.50	\$1,787.50
7/21/2009	B110	MA OLINS	COORDINATION OF MASSEY DECLARATIONS FOR NEW FILINGS (.2); WORK ON NEW SERVICE LIST (.5); WORK ON AMENDED VERIFICATION OF MATRIX AND FILE SAME (1.6); PREPARATIONS FOR HEARING AND WORK ON NOTICE OF HEARING FOR UTILITY MOTION (2.4).	4.70	\$1,833.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/21/2009	B110	ME HOFFMAN	ASSIST IN PREPARING SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS FOR FILING AND FILING SAME (1.0); COMMUNICATIONS TO MAOLINS IN CONNECTION WITH SCHEDULES AND MISC. CASE ISSUES (1.0). EDIT LIMITED SERVICE LISTS AND MODIFY MATRIX (2.0).	4.00	\$1,300.00
7/21/2009	B110	R CIAMBRONE	ONGOING ASSESSMENT OF UTILITIES ISSUES, CONTACT WITH UTILITIES, NOTICE, PROPOSED TREATMENT (2.5); ONGOING ACTIVITIES REGARDING AMERICAN EXPRESS, SECURING PAYMENT, EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH AM EX'S COUNSEL REGARDING SAME (1.5); ADDRESS CASE PROCEDURES, SERVICE LIST, APPROPRIATE PARTIES FOR NOTICE (.80); ADDRESS ISSUES REGARDING EMPLOYEE WAGES, REVIEW OF EMPLOYEES WITH CLAIMS OVER PRIORITY AMOUNT, EXTENT OF OVERAGE, ABILITY TO PAY VACATION, ONGOING COMMUNICATIONS WITH CLIENT REGARDING SAME (2.0); CONFERENCE WITH JUDGE'S CLERK REGARDING LEASE REJECTION HEARING (.20); TELEPHONE CONFERENCE WITH ARLENE COLEMAN, ATTORNEY FOR ATLANTA LANDLORD, REGARDING STATUS OF THAT LEASE AND FOLLOW UP WITH CLIENT REGARDING SAME (.20, .10); CONFERENCE WITH GLENN REGARDING MEDICA CLAIMS (.20) AND FOLLOW UP CALL AND EMAIL CORRESPONDENCE WITH MEDICA IN HOUSE COUNSEL (.30, .20).	8.00	\$4,480.00
7/21/2009	B110	SA BODIE	CALLS TO UTILITY SERVICES RE ADEQUATE ASSURANCE PAYMENT METHOD.	1.70	\$433.50
7/22/2009	B110	JR WEISS	REVIEW PACA MOTION AND RESEARCH (0.4); TELEPHONE CONFERENCE WITH S. STRICKLIN, L. MORRIS RE COMMITTEE FORMATION AND COUNSEL SELECTION (0.5).	0.90	\$603.00
7/22/2009	B110	MA OLINS	PREPARE AND FILE CERTIFICATE OF SERVICE FOR UTILITY HEARING AND AMENDMENT TO UTILITY MOTION CERTIFICATE OF SERVICE (2.7); WORK ON SERVICE LISTS (1); ATTENTION TO COORDINATION OF MASSEY ELECTRONIC DECLARATION FILING (.1).	3.80	\$1,482.00

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/22/2009	B110	ME HOFFMAN	REVIEW VARIOUS SERVICE LISTS AND MODIFY LIMITED SERVICE LIST.	0.70	\$227.50
7/22/2009	B110	NO ISAACSON	RESPOND TO EQUITY AND DEBT RELATED INQUIRIES (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH SPECIAL COMMITTEE (1.0).	1.50	\$652.50
7/22/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCES WITH VARIOUS UTILITIES REGARDING ADEQUATE PROTECTION (.80); DRAFT REVISED ORDER ON UTILITIES MOTION; PREPARE SCHEDULES OF UTILITIES; TELEPHONE CONFERENCES WITH TERRY AND GLENN REGARDING UTILITIES, CASH NEEDS (.20, .20); EMAIL CORRESPONDENCE WITH SAM REGARDING COMMITTEE COUNSEL (.20).	2.20	\$1,232.00
7/22/2009	B110	SA BODIE	CALLS TO UTILITY COMPANIES TO REQUEST FAX NUMBER OF LEGAL DEPARTMENT AND ADEQUATE ASSURANCE ISSUES.	2.80	\$714.00
7/23/2009	B110	LM MCDOWELL	CALLS & EMAILS TO AND RESPONSES FROM UTILITIES RE: SEC 366 ADEQUATE ASSURANCE OF PAYMENT (2.20), CHART RESPONSES (.80).	3.00	\$825.00
7/23/2009	B110	ME HOFFMAN	REVIEW DOCKET AND LIMITED SERVICE LIST AND EDIT LIMITED SERVICE LIST (1.5); REVIEW CORRESPONDENCE FROM GARDEN CITY RE SCHEDULES QUESTIONS AND RESPOND TO SAME (.5).	2.00	\$650.00
7/23/2009	B110	NO ISAACSON	REVIEW SPECIAL COMMITTEE REPORT AND DRAFT EMAIL PERTAINING TO SAME (1.0); REVIEW CERTAIN FILINGS FOR EQUITY DISCLOSURES (.5).	1.50	\$652.50
7/23/2009	B110	R CIAMBRONE	EMAIL CORRESPONDENCE WITH TRACI PATTERSON REGARDING UCC SEARCH ON CLOSED LOCATIONS (.20); PREPARE FOR AND ATTEND HEARING ON UTILITIES MOTION (1.5); DRAFT PACA MOTION (1.0); ONGOING TELEPHONE CONFERENCES AND EMAIL CORRESPONDENCE WITH TERRY AND GLENN AND MISSY REGARDING AM EX, LANDLORDS, CLAIMS, ONGOING ISSUES, EMPLOYEE CLAIMS, AND SIGNS (1.20).	3.90	\$2,184.00
7/23/2009	B110	T PATTERSON	REVIEW AND SUMMARIZE UCC SEARCH RESULTS FOR OCEANAIRE INC. ET AL.	1.50	\$405.00

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER	HOURS	VALUE
7/24/2009	B110	LM MCDOWELL	2.00	\$550.00
		CALLS TO AND RESPONSES FROM UTILITIES RE: SEC 366 ADEQUATE ASSURANCE OF PAYMENT (1.50), UPDATE STATUS CHART (.50).		
7/24/2009	B110	MA OLINS	2.40	\$936.00
		WORK ON AND FILE REVISED LIMITED SERVICE LIST (.7); WORK ON REVISED ORDER ON UTILITY MOTION (1.7).		
7/24/2009	B110	NO ISAACSON	0.60	\$261.00
		REVIEW EQUITY RELATED DISCLOSURES AND DISCUSS SAME.		
7/26/2009	B110	MA OLINS	0.70	\$273.00
		STRATEGY RE TO DO LIST AND REVISE SAME (.5); PREPARE 341 NOTICE AND POC FORM FOR FREE STANDING UPLOADING AND CONFIRM WITH GARDEN CITY RE SAME (.2).		
7/27/2009	B110	JR WEISS	0.30	\$201.00
		TELEPHONE CONFERENCE WITH C. TOPAZ RE PROOF OF CLAIM (0.1); TELEPHONE CONFERENCE WITH US FOODSERVICE IN BALTIMORE (0.2).		
7/27/2009	B110	MA OLINS	5.70	\$2,223.00
		ADDRESS TO DO ITEMS AND CONFERENCES WITH TEAM RE SAME (.6); ATTENTION TO NEW FILINGS (.5); RESEARCH FOR SERVICE LISTS AND SERVICE LIST UPDATE AND COORDINATE SERVICE OF BOTH HEARING MOTIONS (3.1); PREPARE AND FILE NOTICE OF CONTINUED HEARING ON CERTAIN FIRST DAY MOTIONS FOR AUGUST 4 HEARING (1.5).		
7/27/2009	B110	ME HOFFMAN	4.60	\$1,495.00
		EDIT EQUITY SECURITY HOLDER LIST AND WORK WITH SECRETARIAL SERVICES IN CONNECTION WITH SAME (2.6); EDIT LANDLORD MAILING LIST, SHORTENED SERVICE LIST (1.6); CONFERENCES WITH MAOLINS AND RCIAMBRONE IN CONNECTION WITH SAME (.4).		
7/27/2009	B110	NO ISAACSON	1.00	\$435.00
		RESPOND TO EQUITY QUESTIONS (.5); REVIEW AND FINALIZE REPORT OF SPECIAL COMMITTEE (.5).		

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/27/2009	B110	R CIAMBRONE	ADDRESS ONGOING ISSUES REGARDING VENDORS, LANDLORDS, UTILITIES, SERVICE (1.2); RECEIPT/REVIEW OF LETTER FROM NSTAR REGARDING UTILITIES MOTION (.10); DRAFT PACA MOTION AND ORDER FOR SAME (3.0); TELEPHONE CONFERENCE WITH SAM REGARDING VARIOUS PROCEDURAL ISSUES AND NOTICE (.20); ADDRESS ISSUES REGARDING NOTICE FOR 7/30 HEARING AND 8/4 HEARING (.80); CONFERENCE WITH TERRY RYAN REGARDING OPEN ISSUES, PENDING MOTIONS, SCHEDULING (.20); REVIEW/REVISE NOTICE OF AUGUST 4TH HEARING (.30); REVIEW OF MINUTES OF BOARD MEETING (.40).	6.20	\$3,472.00
7/28/2009	B110	MA OLINS	RESEARCH FOR AND COORDINATION OF ADDITIONAL SERVICE OF NOTICE OF HEARINGS AND PREPARATION OF CERTIFICATE OF SERVICE RE SAME (3.3); PREPARATION FOR THURSDAY'S HEARING (.2).	3.50	\$1,365.00
7/28/2009	B110	ME HOFFMAN	CALLS WITH MAOLINS RE SERVICE LISTS (.4); REVIEW AND EDIT SAME (1.8); CALL WITH GARDEN CITY GROUP RE QUESTIONS RE SCHEDULES (.4); EDIT LISTS OF EQUITY SECURITY HOLDERS AND FORWARD SAME TO NISAACSON (.6).	3.20	\$1,040.00
7/28/2009	B110	NO ISAACSON	REVIEW LIST OF EQUITY SECURITY HOLDERS AGAINST INFORMATION PROVIDED AND PROVIDE COMMENTS THEREON.	2.00	\$870.00
7/28/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH LOU DIEZ REGARDING PACA CLAIMANTS (.20); ADDRESS ISSUES REGARDING FIFTH THIRD (.40), CALL WITH FIFTH THIRD ATTORNEY (.20) AND CONFERENCE WITH GLENN AND MISSY REGARDING ISSUES (.30); DISCUSSIONS WITH CLIENT REGARDING PACA CLAIMANTS (.40), DRAFT PACA MOTION AND DETERMINE APPROPRIATE MOTION/PROCEDURES FOR PACA CLAIMS (2.1); ADDRESS AND RESOLVE ISSUES REGARDING UTILITIES, DEPOSITS OWED AND CASH POSITION OF DEBTORS, DISCUSSION OF SAME WITH GLENN (.70).	4.30	\$2,408.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/29/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH SDG&E RE DEPOSIT (0.3); TELEPHONE CONFERENCE WITH G. MASSEY RE CHARGEBACKS (0.5); CLEAR CONFLICTS FOR ENGAGEMENT (2.5); DRAFT CONFLICTS WAIVER FOR CLARION AND FOR OCEANAIRE (0.2).	3.50	\$2,345.00
7/29/2009	B110	LE STOLZ	PREPARE CERTIFICATES OF SERVICE FOR AGENDA AND UTILITY ORDER.	0.90	\$234.00
7/29/2009	B110	LM MCDOWELL	CALLS RECEIVED (.80), REVISIONS TO CHART RE: UTILITY RESPONSES TO ADEQUATE ASSURANCE OF PAYMENT (.50).	1.30	\$357.50
7/29/2009	B110	MA OLINS	PREPARE AND FILE AGENDA/WITNESS LIST AND PREPARATIONS FOR AUGUST 4 HEARING (2.5); CALL WITH G. MASSEY AND T. RYAN (.5); COORDINATION OF MASS SERVICE OF AGENDA/WITNESS LIST AND UTILITY ORDER (1.2).	4.20	\$1,638.00
7/29/2009	B110	ME HOFFMAN	E-MAIL TEAM RE SERVICE LIST (.1).	0.10	\$32.50
7/29/2009	B110	NO ISAACSON	RESPOND TO EQUITY AND DEBT RELATED INQUIRIES FROM CLIENT.	0.50	\$217.50
7/29/2009	B110	R CIAMBRONE	FOLLOW UP WITH SEATTLE ATTORNEY REGARDING REMOVAL OF SIGN (.20); DRAFT AGENDA AND ADDRESS NOTICE ISSUES (.40); AND CORRESPONDING CONFERENCES AND EMAIL CORRESPONDENCE WITH CLIENT REGARDING SAME (.30).	0.90	\$504.00
7/30/2009	B110	JR WEISS	DRAFT CONFLICT WAIVER LETTERS FOR HYATT, CLARION, WELLS FARGO, AND OCEANAIRE (1.2); TELEPHONE CONFERENCE WITH SAN DIEGO GAS AND XCEL ENERGY RE UTILITY DEPOSITS (0.5); TELEPHONE CONFERENCE WITH J. HAAS, E. KOGAN, G. MASSEY, T. RYAN RE CASH COLLATERAL (1.5); TELEPHONE CONFERENCE WITH J. MARSHALL RE COMMITTEE MEETING AND FINANCIAL INFO (0.5).	3.70	\$2,479.00
7/30/2009	B110	LM MCDOWELL	FINALIZE UTILITY CONTACT LIST.	0.70	\$192.50
7/30/2009	B110	ME HOFFMAN	CALL WITH GARDEN CITY RE QUESTIONS RE SCHEDULES (.3); REVIEW SAME AND DRAFT DETAILED E-MAIL TO GARDEN CITY ANSWERING QUESTIONS (.6).	0.90	\$292.50

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/30/2009	B110	R CIAMBRONE	ONGOING DISCUSSIONS AND EMAIL CORRESPONDENCE WITH MISSY REGARDING VENDOR ISSUES, LANDLORD ISSUES, APPROPRIATE RESPONSES (.60); ONGOING DISCUSSIONS AND EMAIL CORRESPONDENCE WITH UTILITIES, INCLUDING ATT (.50); ATMOS ENERGY (.40); CENTERPOINT ENERGY (.50); DIRECT TV (.50); EXCEL ENERGY (.40); TECO PEOPLES' GAS (.50); TMOBILE (.10); WASHINGTON GAS (.10); PROGRESS ENERGY (.10); MIAMI DADE WATER (.10); AND BALTIMORE GAS (.10); TELEPHONE CONFERENCE WITH MIAMI LANDLORD REGARDING PAST DUE RENT (.30); DISCUSSIONS WITH ATTORNEY FOR DALLAS COUNTY REGARDING REMOVAL OF EQUIPMENT, CHANGES TO ORDER (.40); DRAFT LETTER TO EQUIPMENT LESSORS REGARDING BANKRUPTCY, TERMINATION (.20).	4.80	\$2,688.00
7/30/2009	B110	SA BODIE	TELEPHONE CALLS TO UTILITY COMPANIES RE ADEQUATE ASSURANCE PAYMENT.	1.00	\$255.00
7/31/2009	B110	MA OLINS	REVIEW NEW FILINGS AND UPDATE SERVICE LIST AND PREPARE AND FILE SAME (.6); RESPOND TO CASE INQUIRIES (.2); WORK ON UTILITY CONTACT INFORMATION AND PREPARE AND FILE CERTIFICATE OF SERVICE RE UTILITY ORDER AND AGENDA (2.4); PREPARE ADDITION TO PACA MOTION (.3); PREPARATIONS FOR AUGUST 4 HEARING (.2); PREPARE AND FILE CERTIFICATE OF SERVICE RE FILING OF LIMITED SERVICE LIST (.3); PREPARE FOR FILING AND FILE CORRECT 341 NOTICE AND PROOF OF CLAIM FORM (.4); PREPARE FOR AUGUST 4 HEARING INCLUDING WORK ON PROPOSED ORDERS (1.7).	6.10	\$2,379.00
7/31/2009	B110	ME HOFFMAN	EDIT CREDITOR MATRIX TO INCLUDE NEW NOTICES OF APPEARANCE.	0.30	\$97.50

File# E9140-00002

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/31/2009	B110	R CIAMBRONE	CONTINUED NEGOTIATIONS WITH UTILITIES (.80); CONFERENCE WITH MISSY AND GLENN REGARDING STATUS OF NEGOTIATIONS (.20); BEGIN PREPARATION OF REVISED UTILITIES ORDER (.30); RECEIPT OF TERMINATION NOTICE FROM COMCAST (.10); EXTENDED DISCUSSIONS WITH COMCAST (.40); LETTER TO COMCAST REGARDING BANKRUPTCY FILING (.30); EMAIL CORRESPONDENCE WITH MISSY REGARDING COMPLAINT TO AG IN WASHINGTON REGARDING GIFT CARDS (.20); DRAFT/REVISE MISSY'S LETTER IN RESPONSE (.30); DRAFT PACA MOTION (2.50); EMAIL CORRESPONDENCE WITH LARRY GELBER REGARDING PACA MOTION (.10); EMAIL CORRESPONDENCE WITH GLENN AND TERRY REGARDING PACA MOTION (.20).	5.40	\$3,024.00
8/2/2009	B110	MA OLINS	PREPARE FOR AUGUST 4 HEARING INCLUDING PREPARATION OF PROPOSED ORDERS, PREPARATION OF DOCUMENTS FOR HEARING, AND OTHER PREPARATION.	4.40	\$1,716.00
8/2/2009	B110	R CIAMBRONE	REVIEW AND ANALYSIS OF STATUS OF UTILITY DISCUSSIONS (.30); PREPARE ORDER ON UTILITIES MOTION (.90); REVIEW OF LARRY GELBER'S COMMENTS ON PACA MOTION (.20); REVISE PACA MOTION ACCORDINGLY (.70); DRAFT LEASE REJECTION ORDER FOR SUBMISSION TO COURT BEFORE HEARING (.20); DRAFT ORDER ON EMPLOYEE BENEFITS FOR SUBMISSION TO COURT BEFORE HEARING (.20); REVIEW AND ANALYSIS OF EMPLOYEE BENEFIT INFORMATION (.70).	3.20	\$1,792.00
8/3/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY RE VERIZON, MASSACHUSETTS TAX, COMMITTEE FINANCIAL INFO (0.5).	0.50	\$335.00
8/3/2009	B110	MA OLINS	PREPARE FOR OMNIBUS HEARING AND ADDRESS GENERAL POST-PETITION ISSUES WITH TEAM (5.9).	5.90	\$2,301.00
8/3/2009	B110	ME HOFFMAN	E-MAIL CLIENT RE LIST OF UTILITIES (.1); EDIT LISTS OF EQUITY SECURITIES HOLDERS (1.3).	1.40	\$455.00
8/3/2009	B110	NO ISAACSON	REVIEW OPTIONS AND WARRANTS AND DISCLOSURE OF SAME; PROVIDE COMMENTS ON DISCLOSURE.	2.50	\$1,087.50

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/3/2009	B110	R CIAMBRONE	PREPARATION FOR FIRST DAY HEARINGS, REVIEW AND FINALIZE MOTIONS AND PROPOSED ORDERS ON UTILITIES, LEASE REJECTIONS, CASH COLLATERAL, EMPLOYEE BENEFITS, OUTLINE PRESENTATION TO COURT (3.0); CONTINUED NEGOTIATIONS WITH UTILITIES, REACH AGREEMENT WITH MIAMI WATER AND SEWER AND TXU (.80); FINALIZE AND FILE PACA MOTION (.90); MEETING WITH TERRY REGARDING PREPARATION FOR OMNIBUS HEARING AND ONGOING CASE ADMINISTRATION AND CASH COLLATERAL USE, EMPLOYEE ISSUES (3.2).	7.90	\$4,424.00
8/4/2009	B110	MA OLINS	PREPARE FOR OMNIBUS HEARING (1); ATTEND OMNIBUS HEARING (1.5); POST-HEARING WORK WITH RESPECT TO CASH COLLATERAL, LEASES, UTILITIES, BENEFITS, CONTINUED HEARING, AND GENERAL POST-PETITION ISSUES (2.9).	5.40	\$2,106.00
8/4/2009	B110	ME HOFFMAN	EDIT EQUITY SECURITY HOLDER LIST AND FORWARD SAME TO INTERNAL TEAM FOR REVIEW.	0.60	\$195.00
8/4/2009	B110	R CIAMBRONE	PREPARE FOR (1.0); ATTEND/ARGUE OMNIBUS HEARING, CONTINUED NEGOTIATIONS ON CASH COLLATERAL (1.5); POST- HEARING WORK REGARDING UTILITIES, LEASES, BENEFITS, CONTINUED HEARING TIMES AND GENERAL POST-PETITION ISSUES (.80); DISCUSSION WITH BGE REGARDING TERMS OF ADEQUATE PROTECTION (0.30).	3.60	\$2,016.00
8/5/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN, M. SCHMIDT, R. CIAMBRONE RE HEARING RESULTS, PENDING MOTIONS, LEASE NEGOTIATIONS.	0.50	\$335.00
8/5/2009	B110	MA OLINS	PREPARE ORDERS FOR UPLOAD AND UPLOAD ORDERS AND ADDRESS ISSUES RELATED THERETO (.9); WORK ON EQUITY HOLDER LISTS (.8); WORK ON CREDITOR LIST ISSUES (.3).	2.00	\$780.00
8/5/2009	B110	ME HOFFMAN	EDIT LISTS OF EQUITY SECURITY HOLDERS.	0.60	\$195.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/5/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH CENTERPOINT REGARDING TERMS OF ORDER (.20); EXTENDED TELEPHONE CONFERENCE WITH COMCAST PEOPLE REGARDING TERMINATION NOTICE (.50); FINALIZE UTILITIES ORDER TO SUBMIT TO COURT, UPDATE FOR CURRENT STATE OF NEGOTIATIONS (.60).	1.30	\$728.00
8/6/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH A. CLARK-SMITH RE RETENTION OF PWC (0.1); REVIEW MOTION HEARING PROCEDURES AND PLAN FOR NEXT OMNIBUS (0.2).	0.30	\$201.00
8/6/2009	B110	MA OLINS	PREPARE FOR MEGA SERVICE OF DOCUMENTS IN PREPARATION OF SEPTEMBER 4 OMNIBUS HEARING INCLUDING FILINGS AND SERVICE PARTIES RE SAME (2.2); PREPARE NOTICE OF SEPTEMBER 4 HEARING (.5); WORK ON CERTIFICATE OF SERVICE FOR CONTINUED AUGUST 11 HEARING. (.2); PREPARE WEEKLY SERVICE LIST AND NOTICE RE SAME (.3).	3.20	\$1,248.00
8/6/2009	B110	ME HOFFMAN	EDIT LISTS OF EQUITY SECURITY HOLDERS.	1.30	\$422.50
8/7/2009	B110	JR WEISS	REVIEW MOTIONS FOR REJECTION OF LEASES AND RETENTION OF ORDINARY COURSE PROFESSIONALS (0.3); REVIEW SEVERANCE PLAN MOTION AND TELEPHONE CONFERENCE WITH T. RYAN RE SEVERANCE PLANS (1.1).	1.40	\$938.00
8/7/2009	B110	MA OLINS	ADDRESS SEVERANCE ISSUES AND LEGAL RESEARCH AND COMMUNICATIONS WITH TEAM RE SAME (2.5); WORK ON EQUITY LISTS (.5); WORK ON AND FILE NOTICE OF SEPTEMBER 1 HEARING (.3); WORK ON AND FILE SHORTENED SERVICE LIST AND PREPARE COMPARISON FOR SERVICE (.3); DOCUMENT COORDINATION, SERVICE, AND ADDRESS OTHER FILING ISSUES FOR DOCUMENTS IN ADVANCE OF SEPTEMBER 1 HEARING (3.3).	6.90	\$2,691.00
8/7/2009	B110	ME HOFFMAN	MAINTAIN CREDITOR MATRIX.	0.30	\$97.50
8/7/2009	B110	R CIAMBRONE	ADDRESS ISSUES RELATING TO FILING OF MOTIONS TO BE HEARD AT OMNIBUS HEARING ON 9/1, TERMS OF MOTIONS, SERVICE OF SAME (1.4).	1.40	\$784.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/9/2009	B110	ME HOFFMAN	SEND DETAILED E-MAIL TO CLIENT RE LISTS OF EQUITY SECURITY HOLDERS (.2); REVIEW RULES RE DECLARATION IN SUPPORT THEREOF (.3).	0.50	\$162.50
8/10/2009	B110	MA OLINS	ADDRESS ISSUES RELATING TO FRIDAY'S MASS SERVICE AND PREPARE AND FILE CERTIFICATE OF SERVICE RE SAME (1.2); ATTENTION TO EQUITY LIST ISSUES AND FILE SAME (.7); ADDRESS ISSUES RELATING TO SCHEDULES (.2).	2.10	\$819.00
8/10/2009	B110	ME HOFFMAN	CONFERENCE WITH MAOLINS RE EQUITY SECURITY HOLDER LISTS.	0.20	\$65.00
8/10/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLENN REGARDING OPERATING REPORT (.20); TELEPHONE CONFERENCE WITH DEBORAH PERRY REGARDING MEETING WITH COMMITTEE, OUTLINE OF PLAN (.20).	0.40	\$224.00
8/11/2009	B110	MA OLINS	ATTENTION TO VARIOUS GARDEN CITY INQUIRES AND ISSUES AND COMMUNICATIONS RE SAME (1.1); ATTENTION TO GLOBAL CASH CARD ISSUES AND COMMUNICATIONS RE SAME (.4); ADDRESS UST REQUIREMENTS (.5); ATTENTION TO VARIOUS OPEN ITEMS AND INQUIRIES AND COMMUNICATIONS WITH TEAM RE SAME (1.7); ATTENTION TO NEW FILING AND UPDATE SERVICE LIST (.1); ATTENTION TO NOTICE ISSUES RELATING TO PROFESSIONALS (.2); ATTENTION TO ORDER WITH RESPECT TO UTILITIES (.2); ATTENTION TO HEARING NOTICE AMENDMENT ISSUES (.1).	4.30	\$1,677.00
8/11/2009	B110	ME HOFFMAN	REVIEW ORDINARY COURSE PROFESSIONALS LIST TO CONFIRM INCLUSION WITH MATRIX (1.3); REVIEW UCC SEARCHES TO CONFIRM SAME (.4).	1.70	\$552.50
8/11/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLENN MASSY REGARDING MONTHLY OPERATING REPORT (.20); TELEPHONE CONFERENCE WITH UST'S OFFICE REGARDING PARTICULARS OF FILING OPERATING REPORTS (.10); REVIEW OF OPEN ISSUES, TASKS TO BE UNDERTAKEN (.50).	0.80	\$448.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/12/2009	B110	MA OLINS	WORK ON SERVICE OF UTILITY ORDER AND PREPARE AND FILE CERTIFICATE OF SERVICE RE SAME (.7); ADDRESS LANDLORD ISSUES (.2); ATTENTION TO COMPANY INQUIRIES AND COMMUNICATIONS WITH SAME (.2); ATTENTION TO GARDEN CITY ISSUES (.2).	1.30	\$507.00
8/12/2009	B110	ME HOFFMAN	REVIEW UCC SEARCHES TO CONFIRM ENTITIES INCLUDED IN MATRIX.	2.20	\$715.00
8/13/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY RE MONTHLY OPERATING REPORTS.	0.20	\$134.00
8/13/2009	B110	MA OLINS	ADDRESS GARDEN CITY ISSUES (.2); ATTENTION TO UTILITY ISSUES (.2); ATTENTION TO POTENTIAL PREPARATION OF DATA ROOM (.3); ATTENTION TO BANK ISSUES (.2); WORK ON INFORMATION FOR UPDATE OF MATRIX AND SERVICE LISTS (.8).	1.70	\$663.00
8/13/2009	B110	ME HOFFMAN	CALL WITH CLIENT AND MAOLINS RE MONTHLY OPERATING REPORTS (.2); REVIEW REPORT AND SCHEDULES (.5).	0.70	\$227.50
8/14/2009	B110	ME HOFFMAN	REVIEW CLIENT DRAFT OF MONTHLY OPERATING REPORT (1.0); CALL WITH MAOLINS AND CLIENT RE SAME (.2); REVIEW SCHEDULES IN CONNECTION WITH SAME (.3).	1.50	\$487.50
8/17/2009	B110	ME HOFFMAN	EXTENSIVE REVIEW OF SCHEDULES AND COMPARISON WITH CLIENT'S DRAFT OF MONTHLY OPERATING REPORT (4.1); CALL WITH CLIENT AND RCIAMBRONE TO DISCUSS OPERATING REPORTS (.8).	4.90	\$1,592.50
8/17/2009	B110	R CIAMBRONE	REVIEW OF AND EXTENDED TELEPHONE CONFERENCE WITH GLENN MASSEY REGARDING MONTHLY OPERATING REPORT (1.2); TELEPHONE CONFERENCE WITH TERRY RYAN REGARDING SEPTEMBER 1 OMNIBUS HEARING AND OTHER RELATED STATUS ISSUES (.20); REVIEW OF LETTER TO VENDORS AND EMAIL CORRESPONDENCE WITH MISSY AND GLENN REGARDING SAME (.20); EMAIL CORRESPONDENCE WITH JO HARTWICK AND GLENN MASSEY REGARDING BANK'S FEES (.10); ADDRESS MISCELLANEOUS ADMINISTRATION MATTERS REGARDING NOTICE, OMNIBUS HEARINGS, STATUS OF VARIOUS MATTERS (.50).	2.20	\$1,232.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
8/18/2009	B110	LM MCDOWELL	ASSEMBLE AND ENTER CONTACT INFORMATION ON UTILITIES SUMMARY LISTS.	1.80	\$495.00
8/18/2009	B110	ME HOFFMAN	COMMUNICATE WITH CLIENT RE OPERATING REPORT (.20); REVIEW SCHEDULES IN CONNECTION WITH SAME (.80).	1.00	\$325.00
8/18/2009	B110	R CIAMBRONE	REVIEW OF UTILITY STATUS (.10); PREPARE SUMMARY FOR DEBTORS ON UTILITY TREATMENT, CONTACT INFORMATION (2.3); CONFERENCES AND EMAILS WITH MISSY REGARDING OPERATING REPORTS (.40); REVIEW OF OBJECTION FILED TO PACA MOTION AND RELATED ISSUES (.50).	3.30	\$1,848.00
8/19/2009	B110	MA OLINS	ATTENTION TO RETURNED MAIL AND SERVICE LISTS (.6); ATTENTION TO EQUITY LIST ISSUES (.2).	0.80	\$312.00
8/19/2009	B110	ME HOFFMAN	COMMUNICATE TO AND FROM CLIENT AND RCIAMBRONE IN ASSISTING WITH COMPLETION OF OPERATING REPORT.	1.20	\$390.00
8/19/2009	B110	R CIAMBRONE	ONGOING DISCUSSIONS WITH GLENN AND MISSY REGARDING MONTHLY OPERATING REPORTS (.90); TELEPHONE CONFERENCE WITH TERRY REGARDING STATUS OF VARIOUS MATTERS, PACA CLAIMANTS, LEASES (.20); REVIEW OF PACA OBJECTIONS AND ARRANGE FOR RESEARCH ON PROPER PACA PROCEDURES (.60); REVIEW OF CASE LAW ON REJECTION DAMAGES AND CONFERENCE AND EMAIL CORRESPONDENCE WITH GLENN AND TERRY ON SAME (.90); REVIEW OF ISSUES RELATING TO SCHEDULES (.60).	3.20	\$1,792.00
8/20/2009	B110	MA OLINS	WORK ON AND FILE MONTHLY OPERATING REPORT (3.2); ADDRESS BANK ISSUES (.2); UPDATE OFFICIAL SERVICE LIST AND PREPARE REDLINE AND PREPARE NOTICE OF FILING AND PREPARATION OF FILING AND SERVICE OF SAME (.6); PREPARE AMENDED NOTICE OF SEPTEMBER 1 HEARING AND ADDRESS RELATED SERVICE AND OTHER ISSUES (.7).	4.70	\$1,833.00
8/20/2009	B110	ME HOFFMAN	REVIEW DRAFT OPERATING REPORT (1.7); COMMUNICATE WITH CLIENT AND RCIAMBRONE RE SAME (.30)	2.00	\$650.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/20/2009	B110	R CIAMBRONE	EXTENSIVE ANALYSIS OF PACA CLAIMS AND REQUIREMENT FOR SAME (1.5); REVIEW/REVISION OF MONTHLY OPERATING REPORTS AND ONGOING COMMUNICATIONS WITH GLENN REGARDING SAME (3.5).	5.00	\$2,800.00
8/21/2009	B110	JR WEISS	CONFERENCE CALL WITH CLIENT RE PENDING MOTIONS AND PLAN STATUS.	0.90	\$603.00
8/21/2009	B110	MA OLINS	FINALIZE AND FILE AMENDED NOTICE OF SEPTEMBER 1 HEARING AND OFFICIAL SERVICE LIST AND SERVE SAME WITH SERVICE LIST REDLINE.	1.00	\$390.00
8/21/2009	B110	ME HOFFMAN	UPDATE MATRIX.	0.20	\$65.00
8/23/2009	B110	MA OLINS	UPDATE CASE STATUS/TASK LIST.	0.20	\$78.00
8/24/2009	B110	MA OLINS	UPDATE TO DO TASK LIST (.1); ADDRESS 9/1 HEARING SERVICE ISSUES AND PREPARE AND FILE CERTIFICATE OF SERVICE RE SAME (.7).	0.80	\$312.00
8/24/2009	B110	R CIAMBRONE	ATTEMPT TO CONTACT UTILITIES STILL AT ISSUE (.30); EMAIL CORRESPONDENCE WITH GLENN AND TERRY REGARDING PACA CLAIMS (.20) AND FOLLOW UP WITH GREG DUFFEY REGARDING SAME (.10); EMAIL CORRESPONDENCE WITH MISSY REGARDING ATLANTA LEASE AND TERM OF PLAN (.20) AND EMAIL CORRESPONDENCE WITH LARRY GELBER AND JAMES BENTLEY REGARDING SAME (.10).	0.90	\$504.00
8/25/2009	B110	MA OLINS	PREPARATIONS FOR SEPTEMBER 1 HEARING (.2).	0.20	\$78.00
8/26/2009	B110	JR WEISS	REVIEW HILCO CONSULTING AGREEMENT AND TELEPHONE CONFERENCE WITH J. HAAS.	0.30	\$201.00
8/27/2009	B110	MA OLINS	ATTENTION TO RECENT CASE FILINGS (.6); UPDATE SERVICE LIST (.2); PREPARATIONS FOR SEPTEMBER 1 HEARING INCLUDING PREPARATION AND FILING OF FILE AGENDA RE SAME AND PREPARE DOCUMENTS FOR SAME (4.6).	5.40	\$2,106.00
8/27/2009	B110	ME HOFFMAN	UPDATE MATRIX BASED ON NOTICES OF APPEARANCE.	0.40	\$130.00
8/27/2009	B110	R CIAMBRONE	REVIEW/DRAFT AGENDA (.20).	0.20	\$112.00
8/28/2009	B110	LE STOLZ	TELEPHONE CONFERENCE WITH VICKY WALKER OF TAYLOR, PIGUE, RE: SERVICE LIST; RECEIVE AND REVIEW EMAIL AND PREPARE EMAIL TO ROSANNE CIAMBRONE.	0.30	\$78.00
8/28/2009	B110	MA OLINS	ADDRESS PACA ISSUES (.3).	0.30	\$117.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/28/2009	B110	MA OLINS	OBTAIN FUTURE OMNIBUS HEARINGS AND RELATED PLANING RE SAME (.2); ADDRESS SERVICE ISSUES RELATING TO AGENDA AND PREPARE AND FILE CERTIFICATE OF SERVICE RE SAME (.8); WORK ON SERVICE LIST (.2); STRATEGY AND PLANING FOR CASE AND SEPTEMBER 1 HEARING (.5).	1.70	\$663.00
8/31/2009	B110	JR WEISS	PREPARE FOR OMNIBUS HEARINGS ON RETENTION, PACA CLAIMS, UTILITIES, LEASE AND CONTRACT REJECTION.	2.00	\$1,340.00
8/31/2009	B110	LE STOLZ	RECEIVE AND REVIEW EMAIL FROM VICKY WALKER; PREPARE EMAIL MESSAGES TO MS. WALKER, MATT OLINS, AND ROSANNE CIAMBRONE.	0.20	\$52.00
8/31/2009	B110	MA OLINS	PREPARATIONS FOR 9/1 HEARING AND COMMUNICATIONS WITH TEAM RE SAME AND REVISE AGENDA RE SAME.	2.90	\$1,131.00
8/31/2009	B110	ME HOFFMAN	EDIT CREDITOR MATRIX LIST.	0.10	\$32.50
8/31/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH LACELLE STEPP REGARDING INDIANA POWER AND LIGHT ADEQUATE PROTECTION (.20); LEAVE MESSAGE FOR HODGES WILLIAMS AT PROGRESS ENERGY REGARDING SAME (.10); ANALYSIS OF TASKS TO COMPLETE, MOTIONS TO BE FILED, TIMING OF PLAN/DISCLOSURE STATEMENT AND SETTING OF ADMIN BAR DATE (.40); REVIEW OF AMENDED AGENDA (.10)	0.80	\$448.00
9/1/2009	B110	JR WEISS	MEET W/ T. RYAN RE PACA AND OTHER HEARINGS.	2.50	\$1,675.00
9/1/2009	B110	JR WEISS	APPEAR AT OMNIBUS HEARING.	1.00	\$670.00
9/1/2009	B110	MA OLINS	PREPARATIONS AND STRATEGY AND TEAM MEETING FOR HEARING (1.2); GENERAL CASE STRATEGY AND CONFERENCE WITH R. CIAMBRONE RE SAME (0.4).	1.60	\$624.00
9/1/2009	B110	R CIAMBRONE	ASSESS MOTIONS THAT WE NEED TO FILE FOR OCTOBER 1ST, 503(B)(9) MOTION, DISCLOSURE STATEMENT, TIMING OF NEXT STEPS, FILING OF OPERATING REPORT.	0.70	\$392.00
9/2/2009	B110	JR WEISS	TEAM MEETING RE RESULT OF HEARING AND NEXT MONTH'S MOTIONS.	0.70	\$469.00
9/2/2009	B110	MA OLINS	ATTENTION TO ISSUES RELATING TO SEPTEMBER 1 HEARING, INCLUDING ORDERS, AND CONFERENCE WITH J. WEISS RE SAME (1.4); GENERAL CASE PLANING AND STRATEGY (.6).	2.00	\$780.00